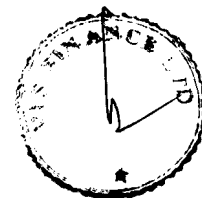


## (1) (a) Statement showing shareholding Pattern

Name of the Company: **VLS Finance Limited**Scrip Code, Name of the scrip, class of security: **511333 / VLSFINAC Equity**Quarter Ended: **31/03/2011**

No. of partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	N.A.		

Category code	Category of Shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) =
(A)	Promoter and Promoter Group <sup>2</sup>	15	15089893	15060308	37.9191	37.9191	0	0
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	2912793	2912508	7.3195	7.3195	0	0
(b)	Central Government/ State Government (s)	0	0	0	0.0000	0	0	0
(c)	Bodies Corporate	9	12177100	12147800	30.5996	30.5996	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0	0	0
(e)	Any Other (Specify)	0	0	0	0.0000	0	0	0
	<b>Sub-Total (A)(1)</b>	<b>15</b>	<b>15089893</b>	<b>15060308</b>	<b>37.9191</b>	<b>37.9191</b>	<b>0</b>	<b>0</b>

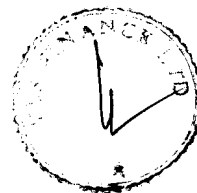


<b>(2) Foreign</b>								
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0
(c)	Institutions	0	0	0	0.0000	0.0000	0	0
(d)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0
<b>Sub-Total (A)(2)</b>		0	0	0	0.0000	0.0000	0	0
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		15	15089893	15060308	37.9191	37.9191	0	0

\$ In this statement, the number of shareholders have been calculated as per number of folios/Accounts in members' data base. Hence, a member having two or more folio/account has been counted as two or more persons as the case may be.

# Holding of Promoter & Promoter Group has been considered as per definition given in SEB' (Issue of Capital and Disclosure Requirments) Regulations, 2009.

<b>(B) Public Shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a)	Mutual Funds/ UTI	1	100	0	0.0003	0.0003	NA	NA
(b)	Financial Institutions/ Banks	5	9500	9000	0.0239	0.0239	NA	NA
(c)	Central Government/ State Government (s)	0	0	0	0.0000	0.0000	NA	NA
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	NA	NA
(e)	Insurance Companies	0	0	0	0.0000	0.0000	NA	NA
(f)	Foreign Institutional Investors	1	300	0	0.0008	0.0008	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	NA	NA
(h)	Any Other (specify)	0	0	0	0.0000	0.0000	NA	NA
<b>Sub-Total (B)(1)</b>		7	9900	9000	0.0249	0.0249	NA	NA

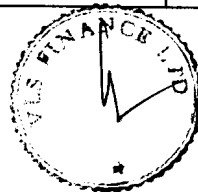


(2)	<b>Non-institutions</b>							
(a)	Bodies Corporate	508	2775570	2641270	6.9747	6.9747	NA	NA
(b)	Individuals							
	i. Individuals holding nominal share capital up to Rs. 1 Lakh.	28156	17627731	13579059	44.2963	44.2963	NA	NA
	ii. Individuals holding nominal share capital excess of Rs. 1 Lakh.	127	3674731	3634731	9.2342	9.2342	NA	NA
(c)	Any Other (specify)							
	a) NRI / OCB	110	273585	270785	0.6875	0.6875	NA	NA
	b) Foreign National	0	0	0	0.0000	0.0000	NA	NA
	c) Clearing Member	100	313590	313590	0.7880	0.7880	NA	NA
	d) Trust	1	30000	30000	0.0754	0.0754	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>29002</b>	<b>24695207</b>	<b>20469435</b>	<b>62.0561</b>	<b>62.0561</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>29009</b>	<b>24705107</b>	<b>20478435</b>	<b>62.0809</b>	<b>62.0809</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>29024</b>	<b>39795000</b>	<b>35538743</b>	<b>100.0000</b>	<b>100.0000</b>	<b>NA</b>	<b>NA</b>

(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>29024</b>	<b>39795000</b>	<b>35538743</b>	<b>100.0000</b>	<b>100.0000</b>	<b>NA</b>	<b>NA</b>

(1)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total Shares held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	M P MEHROTRA	285	0.0007	0	0	0
2	GAURAV OVERSEAS EX. PVT. LTD.	267400	0.6719	0	0	0
3	DR. (MRS.) SUSHMA MEHROTRA	470500	1.1823	0	0	0
4	SOMESH MEHROTRA	404106	1.0155	0	0	0
5	VIKAS MEHROTRA	486006	1.2213	0	0	0
6	DIVYA MEHROTRA	1041871	2.6181	0	0	0
7	M P MEHROTRA (HUF)	510025	1.2816	0	0	0
8	VLS CAPITAL LIMITED	11908200	29.9239	0	0	0
9	SOUTH ASIAN ENTERPRISES LTD.	1500	0.0038	0	0	0
10	PRAGATI MOULDERS LTD.	0	0.0000	0	0	0
11	NEEDLE EYE PLASTIC IND. PVT. LTD.	0	0.0000	0	0	0
12	MRS. SADHANA MEHROTRA	0	0.0000	0	0	0
13	Ms. DAYA MEHROTRA	0	0.0000	0	0	0
14	RAMJI MEHROTRA	0	0.0000	0	0	0
15	MRS SUSHMA MEHROTRA	0	0.0000	0	0	0
	<b>TOTAL</b>	<b>15089893</b>	<b>37.9191</b>	<b>0</b>	<b>0</b>	<b>0</b>



(1)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+( C) indicated in Statement at para (l)(a) above}.
1	Ashwini Nikhil Rane	612414	1.5389
	<b>TOTAL</b>	612414	1.5389

(1)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+( C) indicated in Statement at para (l)(a) above}.
	NIL	NIL	NIL
	<b>TOTAL</b>	NIL	NIL

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR	Number of outstanding DRs	Number of shares underlying outstanding DRs.	Share underlying outstanding DRs as a percentage of total number of shares { i.e. Grand Total (A)+(B)+( C) indicated in Statement at para (l)(A) above}
	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	NIL	NIL	NIL

(II)(b) **Statement showing Holding of Depository Receipts (DRs, details of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRS,etc	Number of shares underlying outstanding DRs.	Share underlying outstanding DRs as a percentage of total number of shares { i.e. Grand Total (A)+(B)+( C) indicated in Statement at para (l)(A) above}
	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	NIL	NIL	NIL



(III)(a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**  
**(Give description of voting rights for each class of security.**

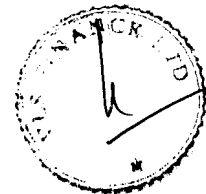
Not applicable as only one class of shares viz. equity shares has been issued.

Class X:

Class Y:

Class Z: )

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)		
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)	
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government (s)							
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other (Specify)							
	<b>Sub-Total (A)(1)</b>							
(2)	Foreign							
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>							
<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>								



(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government (s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
(2)	Non- institutions						
(a)	Bodies Corporate						
(b)	Individuals						
	i. Individuals shareholders holding nominal share capital up to Rs. 1 Lakh.						
	ii. Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

